

# Magento to Shopify Migration Checklist

Your Complete 27-Point Pre-Migration Guide

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**Before you begin your migration journey**, use this comprehensive checklist to ensure a smooth transition from Magento to Shopify. Each phase is critical for maintaining data integrity, preserving SEO rankings, and minimizing downtime.

## Phase 1: Pre-Migration Audit (Days -14 to -7)

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### Technical Assessment

- ☐ Document current Magento version and all installed extensions
- ☐ List all third-party integrations (ERP, CRM, payment gateways)
- ☐ Audit custom functionality and business logic
- ☐ Review server specifications and hosting requirements

### Data Inventory

- ☐ Count total products, categories, and attributes
- ☐ Document customer segments and groups
- ☐ List all active promotions and pricing rules
- ☐ Inventory CMS pages and static blocks

## Phase 2: Business Preparation (Days -7 to -3)

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### Strategic Planning

- ☐ Define migration timeline and key milestones
- ☐ Identify features to migrate vs. rebuild vs. retire
- ☐ Set up Shopify Plus account (if applicable)

- ☐ Plan URL structure and redirects strategy

## Team Preparation

- ☐ Assign project roles and responsibilities
- ☐ Schedule team training for Shopify platform
- ☐ Create communication plan for customers

 **Important:** Complete full backup of Magento database and files before proceeding to migration phase.

## Phase 3: Data Preparation (Days -3 to 0)

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### Data Cleanup

- ☐ Remove duplicate or obsolete products
- ☐ Clean customer database (merge duplicates)
- ☐ Archive old orders (if not migrating all)
- ☐ Optimize product images and descriptions

### SEO Preservation

- ☐ Export all URLs and meta data
- ☐ Document current search rankings
- ☐ Prepare 301 redirect mapping
- ☐ Back up XML sitemap

## Phase 4: Final Pre-Migration Checks

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- ☐ Freeze catalog changes on Magento
- ☐ Notify customers of maintenance window
- ☐ Prepare DNS switching instructions
- ☐ Set up monitoring and analytics
- ☐ Create rollback plan

## Ready to Migrate?

Once you've completed this checklist, you're ready for a smooth migration.

### Contact our migration experts:

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 Web: [magendoo.ro/magento-to-shopify-migration](https://magendoo.ro/magento-to-shopify-migration)

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